

855.449.7100  
Call for a complimentary initial consult.

[msfcompanies.com](http://msfcompanies.com)

**MSF**  
COMPANIES

Consulting  
Investment Advisory  
Insurance



MSF Companies are honored to support a client list comprising the top 5% of Plastic Surgeons, Dermatologists, and Aesthetics Professionals worldwide.

## Our Services



Investment  
Advisory

We'll design a plan to meet your investment goals and objectives. Ask about your custom risk score.



Consulting

We'll build your team of the most competent professionals and institutions.



Insurance

We'll help you protect your loved ones, wealth, and legacy.

## Who Needs and Wants our Solutions?

- Plastic Surgeons, Dermatologists, Aesthetics Professionals
- Practicing and Retiring Medical Professionals
- Medical Residents and Fellows
- Business Owners

“Our clients hire us for what we know  
AND stay with us for *who we are.*”



## What Problems Do We Solve for Clients?

### You're Busy!

Clients hire us because they are busy and require a fiduciary champion. Think of us as the CPO (Chief Planning Officer) coordinating the financial aspects of your life.

### Competent Coordinated Care and Knowledge

Coordinated care produces more efficient outcomes. We bring together the most skilled specialists from our worldwide network in the areas of tax reduction, asset protection, qualified retirement plans, group benefits, asset management, insurance, charitable planning, and financial planning. While most firms offer a portfolio of products, we offer a portfolio of competence, and we make these plans surprisingly affordable.

### Keep More of What's Yours

We offer less expensive frictional costs associated with financial products. MSF passes those savings along to our clients. In most scenarios, our fees are lower than those of large Broker-Dealers, Banks, RIA's, and insurance companies; potentially saving you hundreds of thousands.

### Technology Advantage

We use the latest technology to keep you informed and connected to your assets 24/7. This further reduces transactional costs by automating select systems and key reporting.

### Get a Second Opinion and Current Relationship Concerns

How do I get started? Get a second opinion. Clients hire us for a complete review of their personal and corporate financial strategies and products. The MSF review can often reveal new or alternative solutions to your plan. Start with a second opinion. There is no fee for an initial consult.

### We Put You First

Sometimes doing the right thing is difficult. At MSF Companies, we always have your interests first. Our reputation and history of referrals from Clients is our greatest strength. References available.

### We have put hundreds of thousands back into our clients' pockets.

Read our **CASE STUDIES** to find out how.



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